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Electronic statement preparation for US quarterly and annual statutory and Risk-Based Capital filings

BestESP covers you from start to finish—from importing and preparing data to printing and filing.



We support filing for the following statements/supplements:

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- Health
- Title
- New York Supplement (for Property/Casualty; Life/Health; and Health)
- Risk-Based Capital (for Property/Casualty; Life, Accident & Health; and Health)



We deliver an up-to-date product that takes the guesswork out of filing so you can:

- Be confident that your filings will meet NAIC and New York state regulatory requirements.
- Quickly reference NAIC instructions, with page-specific access integrated into each statement page.
- Display a listing of NAIC changes using NAIC Blanks with mark-ups.
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- Set up administrator rights to tailor user access depending on your business needs.
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- Add external documents (PDF, JPG, DOCX, etc.) for Schedule Y, Actuarial Opinion, MD&A and similar pages.
- Maintain a comprehensive audit log of user activity within the statement pages.
- Get individualized application support from setup to filing from our dedicated Technical Support Services team.
- Expand your application knowledge by accessing training materials, such as user guides, webinars and videos.



We have various tools to enhance your experience, which let you:

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- Use “breakout lines” for APC filings to automatically create Schedule P summary pages and take advantage of a more robust RBC Schedule P import process.
- Present professional-looking output with our superior print format capabilities.
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- Complete your statement’s State Page by Line of Business or by state.
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AM Best: Our Insight, Your Advantage™

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