

## Effectively and economically prepare, print and file the following statements/supplements:

- Property/Casualty (including Combined Companies)
- Life, Accident & Health/Fraternal (including Separate Accounts)
- Health
- Title
- New York Supplement (for Property/Casualty; Life/Health; and Health)
- Risk-Based Capital (for Property/Casualty; Life, Accident & Health; and Health)

## BestESP leverages Excel-based efficiency to equip you to:

- Comply with all NAIC and New York state regulatory requirements.
- Migrate data into your current-year configuration with options that incorporate prior-year company information, supplemental interrogatory responses and page settings.
- Set up administration delegation rights to grant or restrict user or process access.
- Add external documents (PDF, JPG, DOCX, etc.) for Schedule Y, Actuarial Opinion, MD&A and similar pages.
- Incorporate Notes to Financial automatically in the filing PDF by tagging the respective schedules.
- Use “breakout lines” for APC filings to automatically create Schedule P summary pages and take advantage of a more robust RBC Schedule P import process.
- Reconcile your data by utilizing the AM Best process for all inter-page calculations.
- View extensive NAIC validation reporting to ensure your statement is complete and correct before submission.
- Present professional-looking output with our superior print format capabilities.
- View and print calculated IRIS test ratios in the annual P/C and L/H versions.

## AM Best: First in digital financial statement data and preparation

As a full-service credit rating agency specializing in the insurance industry, AM Best understands the importance of reliable insurance company data. *BestESP* puts our decades of experience with insurer financial statements to work for you.

**1969:** AM Best created the first electronic database of the entire NAIC Financial Statement.

**1984:** Created a comprehensive online version of that database.

**1986:** Introduced *BestESP*, one of the first electronic statement preparation software products for US P/C and L/H companies.

**2021:** Introduced *BestESP* Excel-based version.

**Today, AM Best is a stable market participant that you can count on to provide financial statement preparation tools that evolve along with your business needs.**

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