## **BestESP®**

## Electronic statement preparation for US quarterly and annual statutory and risk-based capital filings

Effectively and economically prepare, print and file the following statements/supplements:

- Property/Casualty (including Combined Companies)
- Life, Accident & Health/Fraternal (including Separate Accounts)
- Health
- Title
- New York Supplement (for Property/Casualty; Life/Health; and Health)
- · Risk-Based Capital (for Property/Casualty; Life, Accident & Health; and Health)

## BestESP leverages Excel-based efficiency to equip you to:

- Comply with all NAIC and New York state regulatory requirements.
- Migrate data into your current-year configuration with options that incorporate prior-year company information, supplemental interrogatory responses and page settings.
- · Set up administration delegation rights to grant or restrict user or process access.
- Add external documents (PDF, JPG, DOCX, etc.) for Schedule Y, Actuarial Opinion, MD&A and similar pages.
- · Incorporate Notes to Financial automatically in the filing PDF by tagging the respective schedules.
- Use "breakout lines" for APC filings to automatically create Schedule P summary pages and take advantage of a more robust RBC Schedule P import process.
- · Reconcile your data by utilizing the AM Best process for all inter-page calculations.
- · View extensive NAIC validation reporting to ensure your statement is complete and correct before submission.
- Present professional-looking output with our superior print format capabilities.
- View and print calculated IRIS test ratios in the annual P/C and L/H versions.

## AM Best: First in digital financial statement data and preparation

As a full-service credit rating agency specializing in the insurance industry, AM Best understands the importance of reliable insurance company data. BestESP puts our decades of experience with insurer financial statements to work for you.

1969: AM Best created the first electronic database of the entire NAIC Financial Statement.

1984: Created a comprehensive online version of that database.

Excel is either a registered trademark or trademark of Microsoft Corporation in the United States and/or other countries

1986: Introduced BestESP, one of the first electronic statement preparation software products for US P/C and L/H companies.

2021: Introduced BestESP Excel-based version.

Today, AM Best is a stable market participant that you can count on to provide financial statement preparation tools that evolve along with your business needs.