

# 2024 Annual Rating Information Request for Property/Casualty – Canada

To complete our annual report and update your company's rating, we require critical financial and operational information that is detailed below. This information will support the publication of individual **Best's Credit Reports** that will become available to subscribers.

## Financial Data

To ensure a complete and timely analysis of your company's rating, we would appreciate receiving the following information as soon as possible, no later than **March 1, 2024** (except as noted).

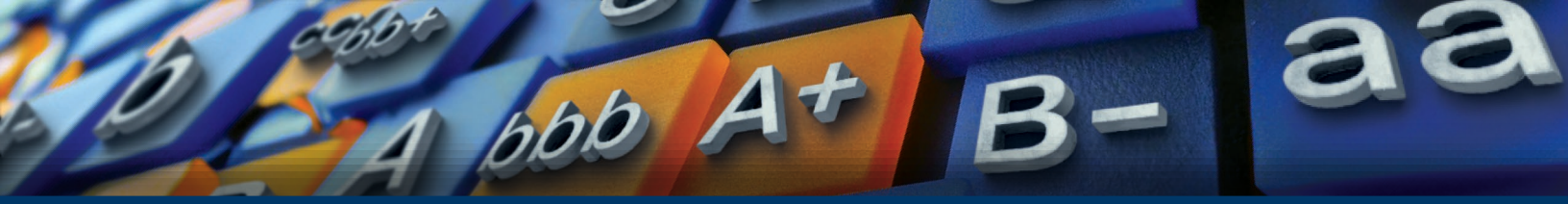
Please submit the following items to our **Data Management Group** through our Best's Client Portal (Portal): <https://portal.ambest.com/datasubmission/upload.aspx> or email to: [Filings@ambest.com](mailto:Filings@ambest.com). For questions regarding the submission of **Financial Data**, contact Jill Reuter at (908) 882-2272, or [Jill.Reuter@ambest.com](mailto:Jill.Reuter@ambest.com)

1. **Canadian IFRS 17 Returns:** Please submit the PDF and ASCII, OSFI, TXT, or EXCEL electronic filing for each of the following if applicable:
  - P&C Core Financial Statement Return (PC1)
  - P&C Supervisory Quarterly Return (PC2)
  - P&C Supervisory Annual Return (PC3)
  - P&C Provincial Return (PCPROV)
  - P&C Minimum Capital Test (MCT) (PC4)
  
2. **Best's Supplemental Rating Questionnaire (SRQ) Submission:** If required, a separate request for the 2023 SRQ will be sent to your company. Due to the importance of the information provided by this questionnaire, its completion is required as part of your company's rating review. Additional communication regarding the SRQ filing via the Portal will be sent to your Portal Administrator (**due by April 1, 2024**).
  
3. **Canadian IFRS 17 Quarterly Returns:** Please submit the 2024 PDF and ASCII, OSFI, TXT, or EXCEL electronic filing for each of following if applicable:
  - P&C Core Financial Statement Return (PC1)
  - P&C Supervisory Quarterly Return (PC2)
  - P&C Provincial Return (PCPROV)

For Period Ended:	Due Date:
March 31	May 15
June 30	August 15
September 30	November 15

\*Please do not embed PDF files within a PDF submission. These embedded files should be extracted and sent separately to your analyst through the Best's Client Portal Message Center: <https://portal.ambest.com/>

(continued)



## Rating Review Materials

To ensure a complete and timely analysis of your company's rating, we would appreciate receiving the following rating review materials as soon as possible, no later than **March 1, 2024** (unless otherwise indicated).

Please submit the following items directly to your financial analyst. We request that your company submits documents through the Best's Client Portal Message Center: <https://portal.ambest.com/>

4. **2023 Audited Financial Report and Management Discussion and Analysis**  
Electronic Filing
5. **2023 Actuarial Report of Policy Liabilities**  
Electronic Filing
6. **2023 Key Metrics Report**  
Electronic Filing
7. **2023 Own Risk and Solvency Assessment (ORSA) Report**  
Electronic Filing
8. **Annual Stockholders' and/or Policyholders' Report (when available)**  
Electronic Filing (and/or your parent company's)
9. **Dynamic Capital Adequacy Testing (D.C.A.T.) Report (when available)**  
Electronic Filing
10. **2023 Earthquake Risks Statement (when available)**  
Electronic Filing
11. **2023 OSFI Earthquake Exposure Data Form - OSFI 659**  
Electronic Filing

Please note: **AM Best maintains the confidentiality of all supplemental filings.** If you intend to submit any documents not included on these lists, and you believe these documents could contain material confidential information, please contact your financial analyst at (908) 439-2200 for specific submission instructions.

Thank you for your continued cooperation and support.  
AM Best