

Best's Performance Assessment for Delegated Underwriting Authority Enterprises (DUAEs)

Best's PA for DUAEs Information Request

The following financial and operational information is to be provided as part of the performance assessment process.

Financial and Statistical Data

- Three years of Annual Audited Financial Statements, if available
- Independent Actuarial Analysis of Reserves
- Best's Supplemental Performance Assessment Questionnaire (SPAQ) Submission
- Latest Quarterly Filing






Assessment Review Material

- Underwriting Framework/Policy
- Disaster Recovery
- Data Security Policy
- Cyber Insurance Policy/E&O Policy
- Document Retention Plan
- Continuity/Succession Plans
- Surety Bond
- Management Bios

PA Key Components



PA Scale and Assessment Categories

Assessment Categories	Assessment Symbols	Assessment Ranges
Exceptional	PA-1 	34-40
Excellent	PA-2 	27-33
Strong	PA-3 	20-26
Fair	PA-4 	13-19
Weak	PA-5 	Up to 12

Our Interactive Process

