

Best's Performance Assessment for Delegated Underwriting Authority Enterprises (PA for DUAEs): Sample Information Requests

The following financial and operational information is to be provided as part of the performance assessment process.

Financial and Statistical Data

- Three years of Annual Audited Financial Statements, if available
- Independent Actuarial Analysis of Reserves
- Best's Supplemental Performance Assessment Questionnaire (SPAQ) Submission
- Latest Quarterly Filing






Assessment Review Material

- Underwriting Framework/Policy
- Disaster Recovery
- Data Security Policy
- Cyber Insurance Policy/E&O Policy
- Document Retention Plan
- Continuity/Succession Plans
- Surety Bond
- Management Bios

PA Key Components



PA Scale and Assessment Categories

Assessment Categories	Assessment Symbols	Assessment Ranges
Exceptional	PA-1 	34-40
Excellent	PA-2 	27-33
Strong	PA-3 	20-26
Fair	PA-4 	13-19
Weak	PA-5 	Up to 12

Our Interactive Process



Learn more about getting a Best's PA for DUAEs.