# Best's Investment Schedules (A-E)

P/C & L/H, US

Perform detailed analysis of the insurance industry's investment portfolio and evaluate insurers' investment strategies.



Analyze the stock, bond and hybrid security holdings of US insurers, reinsurers and groups, industry segments and the industry as a whole.



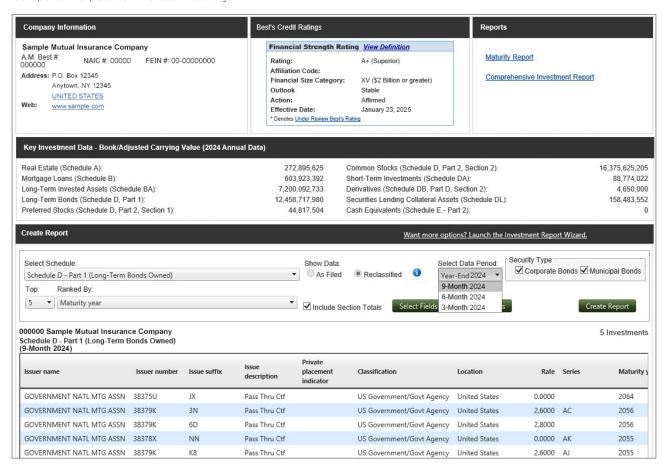
Uncover investment opportunities or potential risks.



Combine current Best's Credit Ratings with investment data to benchmark a company's performance against companies with similar ratings.



Measure the performance of companies' investments and compare it to peers or the total industry.



▲ Get a quick visual representation of a company's or group's key investment data.

#### **Reporting Capabilities**

Ready-to-use templates with standard reports are available, along with wizards to create custom reports using the fields of your choice. Templates include:

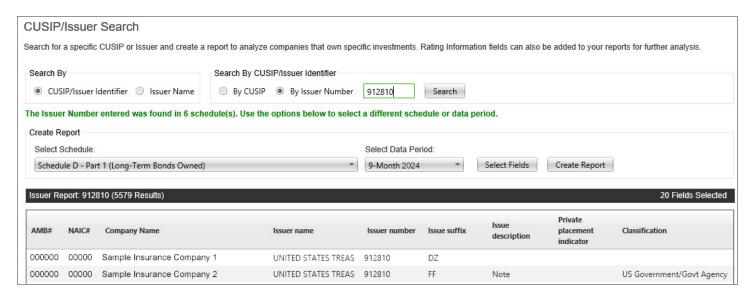
- Maturity Report: View investments by maturity date.
- Comprehensive Investment Report: Capture all investment data for a single company or group.
- Analysis of Bonds: Review different bond classifications and their contribution to investment income.
- Investment Income and Capital Gains: Get a detailed analysis of investment results.
- Issuer Report: Search for investments by issuer name or number.
- CUSIP® Report: Search for securities by CUSIP number, including all insurers that own the same investment.

Continued



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▲ Create reports to analyze companies that own specific investments.

#### **Tools**

• "Explore Investments" tools to analyze detailed data reported in Schedules A through E and create templates and customized reports, with multiple layout options for exporting to Excel\*

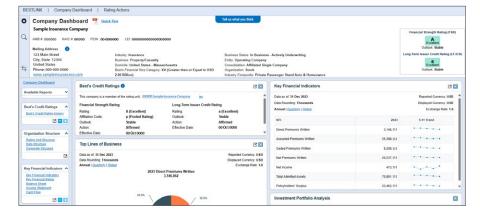
that best support your workflow.

### Support

- Access to our template service at no extra cost, as well as assistance from our data support team
- Training webinars and e-learning modules that walk you through product features
- Group License Management Tool to give you full control over your registered products, allowing you to manage users and license seats under a shared registration number for multi-user or unlimited purchases

### Multiple Delivery Channels

- BestLink\*, which offers online access to financial data and insurer analysis
- BestLink for Excel, our downloadable add-in
- BestLink Data Feeds, which transmit filing data (excluding AM Best-created ratios) to the subscriber's FTP site (additional fee applies)



▲ The BestLink Company Dashboard presents company-level intelligence in a fast,

user-friendly interface featuring interactive tables, charts and sparkline performance

histories. Customize the dashboard tiles to prioritize the ratings, data and analytics



Download the AM Best Mobile App.

# For more information and to request a demonstration:

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